

29th November, 2017

Testimonial for Bruce Brammall Financial

To Whom It May Concern:

As a business owner and a family man myself, I have to constantly be on top of ensuring the safety and security of my finances and wellbeing. It was with this intention that I approached Bruce Brammall as I was seeking to ease the equity in my home and also make sure that my insurances were up to scratch.

Upon analysis and discussion, I found out that my previous broker had not done the right thing by me and hadn't accurately reported my situation to the insurance company. This meant that I wasn't covered and so far over last 10 years I've paid about \$42,000 in premiums without coverage.

Bruce and his team took control of the situation and immediately started working with my insurer to ensure I was in compliance. In addition to that they also started working on my home loans to help me refinance and be on the path to freeing up equity in my house that I can use for investment in my business.

The part that I really loved and was highly impressed by was:

- They totally prioritized my wellbeing and needs first rather than pushing any products/services ever
- They took their time to totally understand my situation and come up with compelling solutions that were workable
- Super high level of team work and integrity and transparency in their communications. I knew exactly where everything was at in my case at any point in time.
- Technically very sharp in their industry knowledge and provide bespoke solutions.
- They were serving all clients with varying incomes in the exact same manner. Didn't matter if you were earning 5, 6 or 7 figures.

Anyone who is seeking financial advice and wants to grow their wealth or even wants to get their current financial conditions assessed should definitely work with Bruce and his high caliber team. In my view, it is the best decision I've take in moving in the direction of my financial future.

Thank you.

Mihir Thaker
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